

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001 (e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

<u>Morgan Stanley Senior Funding, Inc.</u> Name of Transferee	<u>Visium Balanced Offshore Fund, Ltd.</u> Name of Transferor
Name and Address where notices to transferee should be sent: Morgan Stanley Senior Funding, Inc. 1585 Broadway New York, NY 10036 With a copy to: Richards Kibbe & Orbe LLP Attn: Managing Clerk One World Financial Center New York, NY 10281	Court Claim # (if known): <u>10722</u> Amount of Claim: <u>\$5,349,381.91</u> Date Claim Filed: <u>September 8, 2009</u> Debtor: <u>Lehman Brothers Holdings Inc.</u>
Phone: Last Four Digits of Acct #:	Phone: Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	

Phone:	
Last Four Digits of Acct #:	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: John Ragusa Date: 4/3/12
Transferee/Transferee's Agent
John Ragusa
Authorized Signatory

By: _____ Date: _____
Visium Balanced Offshore Fund, Ltd., as Transferor
By: Visium Asset Management, LP
Its: Investment Manager
Name: Mark Gottlieb
Title: Authorized Signatory

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Phone:	
Last Four Digits of Acct #:	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____
Transferee/Transferee's Agent

Date: _____

By:  _____
Visium Balanced Offshore Fund, Ltd., as Transferor
By: Visium Asset Management, LP
Its: Investment Manager
Name: Mark Gottlieb
Title: Authorized Signatory

Date: 4/3/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.